

From your Quicken® software:

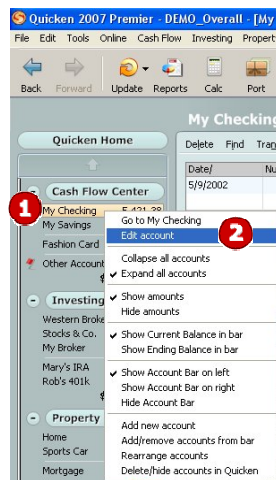
Download the Latest Quicken Update

1. Choose **Online** menu → **One Step Update**.
2. In the **One Step Update Settings** dialog, uncheck any boxes that are checked, and then click **Update Now**.
3. If a software update is available, then you will be prompted to apply it now.
4. Once the update is complete, restart Quicken.

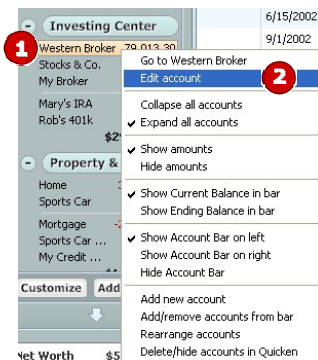
Deactivate Your Accounts From Web Connect

1. Right-click your first applicable account from the list.
2. Select **Edit account** from the pop-up menu. **Update Account Number and Routing Number as needed.**

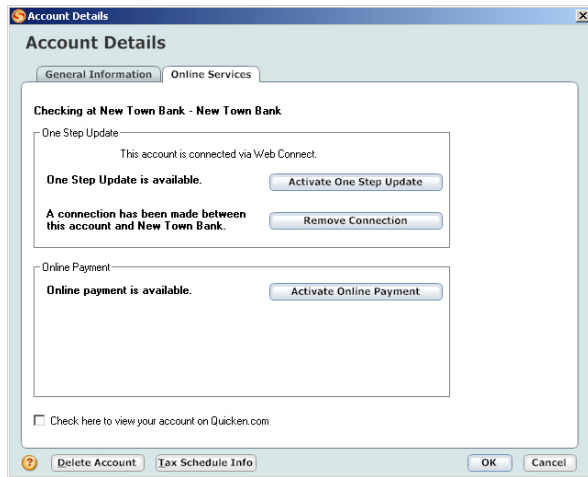
Banking
Customize



Investing Customers



3. In the **Account Details** dialog, click the **Online Services** tab.



This button varies:

- If you manually download transactions, this button displays as **Remove Connection**.
- If you use One Step Update to automate downloading your transactions, this button displays as **Remove from One Step Update**.

4. Click **Remove Connection** or **Remove from One Step Update** in the **One Step Update** area. Confirm the remaining prompts.
5. Click the **General Information** tab. If applicable, edit the **Account Name** field to reflect new financial institution.
6. Click **OK** to close the **Account Details** dialog.

Repeat steps 1 through 6 for each account from which you download transactions.

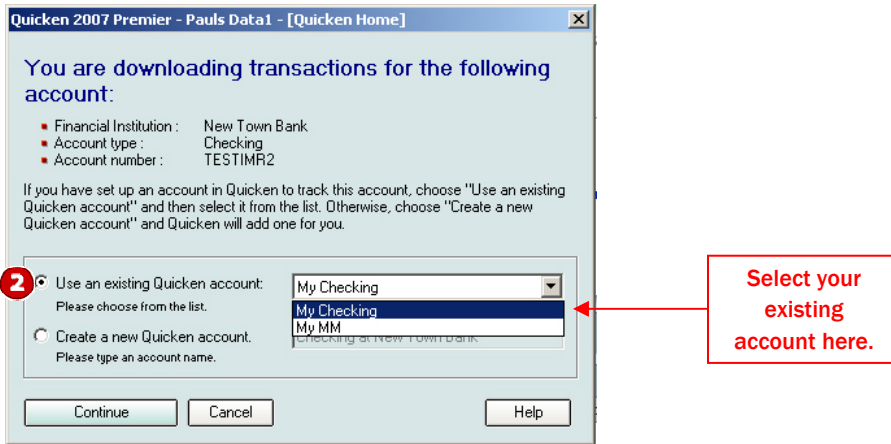
Re-activate Your Accounts for Web Connect

IMPORTANT: Complete this section after the conversion.

1. Open a Web browser and log in to your financial institution's Web site. Download your transactions into Quicken.

Important: To avoid the possibility of creating duplicate records when downloading into Quicken, select a "from" date that does not include records previously downloaded.

2. Click the **Use an existing Quicken account** radio button. In the corresponding drop-down list, select the Quicken account.



Repeat steps **1** and **2** for each account that you will use for online banking or investing.

THANK YOU FOR MAKING THESE IMPORTANT CHANGES!